

COMPANY ANNOUNCEMENT

Ferratum Bank p.l.c.

Commencement of listing of Series No 1/2022, Tranche No 1 unsecured subordinated bonds

Date of Announcement	27 April, 2022
Reference	1/2022
In terms of Chapter 5 of the Capital Markets Rules	

QUOTE

The Board of Directors of Ferratum Bank p.l.c (the “**Bank**”) is pleased to announce that, further to its [announcement dated 21st April 2022](#), interest on the Bank’s Series No 1/2022, Tranche No 1 unsecured subordinated bonds (the “**Tranche 1 Bonds**”) commenced today, the 27th April 2022. The Tranche 1 Bonds were also admitted to listing on the Official List of the Malta Stock Exchange today, the 27th April 2022. Trading in the Tranche 1 Bonds is expected to commence tomorrow, the 28th April 2022.

The Tranche 1 Bonds were issued pursuant to a base prospectus and final terms (both dated 3rd March 2022), as supplemented by a supplement dated 24th March 2022.

UNQUOTE

Lea Liigus
Company Secretary